

Help

Bloomberg

Company In Depth Fundamentals - Profile

Ticker: **MCD US EQUITY**

McDonald's Corp (New York: MCD, Currency: USD)

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

Website: corporate.mcdonalds.com
 Number of Employees: 200,000
 Ticker: MCD US

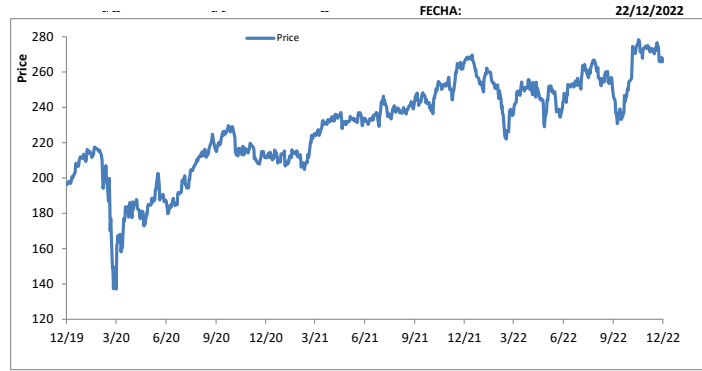
110 North Carpenter Street Chicago, IL 60607 United States
 Phone : 1-630-623-3000
 Fax : 1-630-623-5004

265.77 -2.39 (-0.89%)

McDonald's Corporation franquicia y opera una cadena de comida rápida. Ofrece diversos productos alimenticios, refrescos y bebidas sin alcohol. Atiende a clientes en todo el mundo.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	265.77	Market Cap (MM)	194,656.3
Open	267.27	Shares Out. (MM)	732.4
Previous Close	268.16	Float %	100.0%
Change	0.91	Shares sold short (MM)	6,032,460.0
Change %	0.34	Dividend Yield %	2.1
Day High/Day Low	268.1 / 263.7	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	281.7 / 217.7	P / Diluted EPS Before XO	
Volume (MM)	2.37	Beta	0.77
Avg. Vol - 3 mo (MM)	3.18		



Financial Information (Currency: USD, in mm)

Revenue - LTM	23,265.2	Cash & ST Invest.	4,709
EBIT - LTM	9,185.4	Total Assets	53,854.3
EBITDA - LTM	11,074.5	Total Debt	49,349.1
Net Income - LTM	5,912.8	Total Liabilities	58,455.3
Total Enterprise Value	239,116	Total Equity	-4,601.0
TEV/ Total Revenue	9.2 x	Cash from Operations - LTM	7,851.8
TEV/ EBITDA	19.3 x	Cash From Investing - LTM	-2,729.5
		Cash from Financing -LTM	-6,599.8

Company Notes

2016 Q1 GAAP Net Income includes(in millions) pre tax: A loss of \$1.2 million from other one time items	GAAP Net Income Includes: (in millions, pre-tax) A loss of \$1.800 from Asset Write Down
2015 A1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$235.100 from Other One Time Items A gain of \$135.000 from Disposal of Assets A gain of \$145.900 from Sale of Business	2017 Q3 GAAP Net Income includes, (in millions, pre-tax): a loss of \$6.200 from Impairment and Other
2015 Q4 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$73.900 from Other One Time Items A gain of \$61.800 from Sale of Business A gain of \$135.000 from Disposal of Assets	2011 A1 GAAP Net Income includes, (in millions, pre-tax): a gain of \$3.900 from Impairment
2015 Q1 GAAP Net Income Includes, (in millions, pre-tax): A loss of \$157.000 from Asset Write Down A loss of \$38.000 from Restructuring	2011 Q4 GAAP Net Income includes, (in millions, pre-tax): a loss of \$0.300 from Impairment
2013 A1 GAAP Net Income Includes: (in millions, pre-tax)	2011 Q3 GAAP Net Income includes, (in millions, pre-tax): a gain of \$6.600 from Impairment Credits
2012 A1 GAAP Net Income includes, (in millions, pre-tax): a loss of \$8.000 from Impairment	2011 Q2 GAAP Net Income includes, (in millions, pre-tax): a loss of \$2.400 from Impairment
2012 Q4	2011 Q1 GAAP Net Income, includes (in millions, pre-tax):
	2010 A1 GAAP Net Income includes, (in millions, pre-tax): a loss of \$29.100 from Impairment

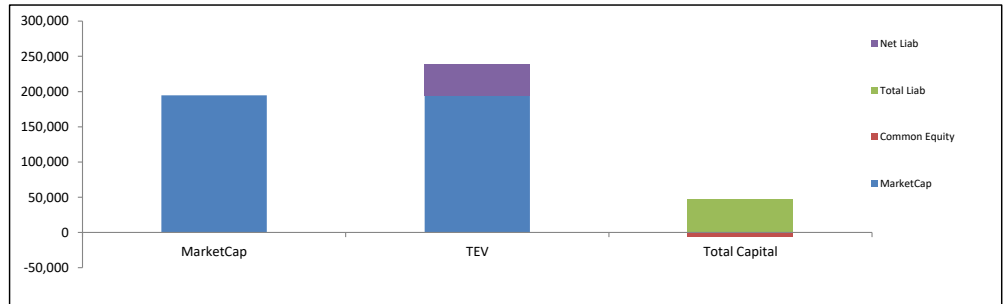
Key Board Members

Name	Title	Organization
John Washington Rogers	Investment Advisor	Ariel Investment Trust
	Co-Vice Chairman	University Of Chicago
	Chairman/Co-Ceo/Cio/Founder	Ariel Investments Llc
	Board Member	Nike Inc
	Board Member	New York Times Co
	Board Member	Ryan Specialty Group Holdings
	Board Member	Ryan Speciality Group Llc
	Board Member	McDonald'S Corp
	Trustee	Chicago Symphony Orchestra
	Trustee	Rush University Medical Center
Paul S Walsh	Board Member	Robert F Kennedy Center For Ju
	Board Member	Obama Foundation
	Chairman	Chime Communications Plc
	Chairman	Bespoke Capital Acquisition Co
	Chairman	Mclaren Automotive Ltd
	Chairman	Vintage Wine Estates Inc
	Board Member	Upl Corp Ltd
	Board Member	McDonald'S Corp
	Board Member	Pace Holdings Corp
	Board Member	Fedex Corp
Miles D White	Chairman	Culver Educational Foundation
	Board Member	Us-India Business Council
	Board Member	Us-China Business Council
	Board Member	McDonald'S Corp
	Trustee	Northwestern University
Enrique Hernandez	Board Member	Lyric Opera Of Chicago
	Principal Partner/Co-Founder	Interspan Communications
	Chairman	Inter Con Security Systems Inc
	Board Member	Macerich Co

Ticker: MCD US EQUITY		McDonald's Corp										
Period Type: Annuals		Sector: Productos de consumo no básico			Industry: Hoteles, restaurantes y recrea				Sub-Industry: Restaurantes			
Annually		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY

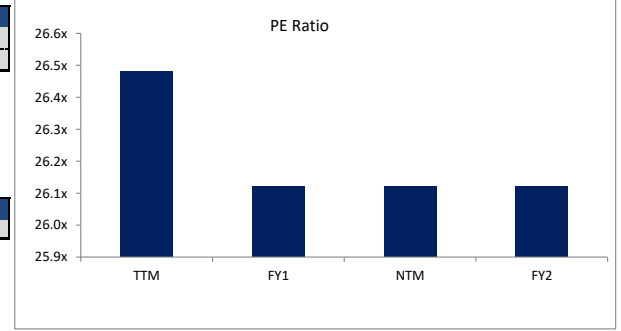
Key Financials	Actuals											LTM		Estimates	
	For the Fiscal Period Ending	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	30/09/2022	30/09/2022	31/12/2022	31/12/2023	31/12/2024			
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
Total Revenue	25,413.0	24,621.9	22,820.4	21,257.9	21,364.4	19,207.8	23,222.9	5,872.1	23,222.9	5,711.6	5,711.6				
<i>Growth Over Prior Year</i>	(7.4%)	(3.1%)	(7.3%)	(6.8%)	0.5%	(10.1%)	20.9%	3.3%	(5.0%)	(5.0%)	(5.0%)				
Gross Profit	9,789.2	10,204.7	10,620.8	11,018.7	11,403.2	10,019.1	12,840.6	13,302.9	--	--	--				
<i>Margin %</i>	38.5%	41.4%	46.5%	51.8%	53.4%	52.2%	55.3%	226.5%	--	--	--				
EBITDA	8,701.2	9,261.0	10,916.1	10,304.6	12,294.5	10,554.7	13,784.4	11,074.5	3,071.0	3,071.0	3,071.0				
<i>Margin %</i>	34.2%	37.6%	47.8%	48.5%	57.5%	55.0%	59.4%	188.6%	13.2%	53.8%	53.8%				
EBIT	7,145.5	7,744.5	9,552.7	8,822.6	9,069.8	7,324.0	10,356.0	9,185.4	2,586.9	2,586.9	2,586.9				
<i>Margin %</i>	28.1%	31.5%	41.9%	41.5%	42.5%	38.1%	44.6%	156.4%	11.1%	45.3%	45.3%				
Earnings from Cont. Ops.	4,529.3	4,686.5	5,192.3	5,924.3	6,025.4	4,730.5	7,545.2	5,912.8	--	--	--				
<i>Margin %</i>	17.8%	19.0%	22.8%	27.9%	28.2%	24.6%	32.5%	100.7%	--	--	--				
Net Income	4,529.3	4,686.5	5,192.3	5,924.3	6,025.4	4,730.5	7,545.2	5,912.8	1,783.9	1,783.9	1,783.9				
<i>Margin %</i>	17.8%	19.0%	22.8%	27.9%	28.2%	24.6%	32.5%	100.7%	7.7%	31.2%	31.2%				
Diluted EPS Excl. Extra Items	4.8	5.4	6.4	7.5	7.9	6.3	10.0	7.9	2.4	2.4	2.4				
<i>Growth Over Prior Year</i>	(0.4%)	13.3%	17.1%	18.4%	4.5%	(19.9%)	59.1%	(18.1%)	8.6%	8.6%	8.6%				

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	265.77
Shares Out.	732.42
Market Capitalization (USD)	194,656.30
- Cash & Short Term Investments	2,828.30
+ Total Debt	47,287.90
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	239,115.90
Book Value of Common Equity	-6,566.20
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	47,287.90
= Total Capital	40,721.70



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual		Estimates		
	30/09/2022	30/09/2022	30/09/2022	30/09/2022	30/09/2022
TEV/Total Revenue	10.5x	9.2x	39.8x	39.8x	39.8x
TEV/EBITDA	17.7x	19.3x	18.0x	18.0x	18.0x
TEV/EBIT	22.5x	23.2x	21.3x	21.3x	21.3x
P/Diluted EPS Before Extra	26.7x	29.1x	--	--	--
P/BV	--	--	--	--	--
Price/Tang BV	--	--	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	26.5x	26.1x	26.1x	26.1x
TEV / EBITDA	19.3x	18.0x	18.0x	18.0x
Price / CF	25.1x	19.5x	19.5x	19.5x
Price / Book	0.0x	0.0x	0.0x	0.0x
Dividend Yield	2.1x	2.3x	2.3x	2.3x



Ticker:	MCD US EQUITY
Period Type	Annuals

MCD US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

McDonald's Corp

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:											
Currency	31/12/2011 USD	31/12/2012 USD	31/12/2013 USD	31/12/2014 USD	31/12/2015 USD	31/12/2016 USD	31/12/2017 USD	31/12/2018 USD	31/12/2019 USD	31/12/2020 USD	31/12/2021 USD
Revenue	27,006.00	27,567.00	28,105.70	27,441.30	25,413.00	24,621.90	22,820.40	21,025.20	21,076.50	18,865.30	22,872.80
Other Revenue	-	-	-	-	-	-	-	232.70	287.90	342.50	350.10
Total Revenue	27,006.00	27,567.00	28,105.70	27,441.30	25,413.00	24,621.90	22,820.40	21,257.90	21,364.40	19,207.80	23,222.90
Cost Of Goods Sold	16,319.40	16,750.70	17,203.00	16,985.60	15,623.80	14,417.20	12,199.60	10,239.20	9,961.20	9,188.70	10,382.30
Gross Profit	10,686.60	10,816.30	10,902.70	10,455.70	9,789.20	10,204.70	10,620.80	11,018.70	11,403.20	10,019.10	12,840.60
Selling General & Admin Exp. R & D Exp. Depreciation & Amort. Other Operating Expense/(Income)	2,156.90 - - -	2,211.70 - - -	2,138.40 - - -	2,506.50 - - -	2,643.70 - - -	2,460.20 - - -	1,068.10 - - -	2,010.00 - - 186.10	2,109.60 - - 223.80	2,428.10 - - 267.00	2,224.20 - - 260.40
Operating Expense., Total	2,156.90	2,211.70	2,138.40	2,506.50	2,643.70	2,460.20	1,068.10	2,196.10	2,333.40	2,695.10	2,484.60
Operating Income	8,529.70	8,604.60	8,764.30	7,949.20	7,145.50	7,744.50	9,552.70	8,822.60	9,069.80	7,324.00	10,356.00
Interest Expense	492.80	516.60	527.80	576.40	638.30	884.80	921.30	981.20	1,121.90	1,218.10	1,185.80
Interest Income	39.00	28.00	15.20	20.00	9.50	3.60	7.00	4.00	37.00	17.70	9.20
Net Interest Exp.	453.80	488.60	512.60	556.40	628.80	881.20	914.30	977.20	1,084.90	1,200.40	1,176.60
Currency Exchange Gains (Loss)	-	-	-	-	-	-	26.00	5.00	(48.00)	(2.70)	37.40
Other Non-Operating Inc. (Exp.)	63.70	37.00	47.20	20.80	(39.00)	(2.70)	38.90	24.30	14.80	(14.40)	14.10
EBT Excl. Unusual Items	8,012.20	8,079.00	8,204.50	7,372.00	6,555.70	6,866.00	8,573.50	7,816.10	8,018.10	6,140.70	9,127.90
Impairment of Goodwill Gain (Loss) On Sale Of Assets Asset Writedown Legal Settlements Other Unusual Items	- - - - -	- - - - -	- - - - -	- - - - -	- - - - -	- - - - -	- - - - -	- - - - -	- - - - -	- - - - -	- - - - -
EBT Incl. Unusual Items	8,012.20	8,079.00	8,204.50	7,372.00	6,555.70	6,866.00	8,573.50	7,816.10	8,018.10	6,140.70	9,127.90
Income Tax Expense	2,509.10	2,614.20	2,618.60	2,614.20	2,026.40	2,179.50	3,381.20	1,891.80	1,992.70	1,410.20	1,582.70
Earnings from Cont. Ops.	5,503.10	5,464.80	5,585.90	4,757.80	4,529.30	4,686.50	5,192.30	5,924.30	6,025.40	4,730.50	7,545.20
Extraord. Item & Account. Change Minority Int. in Earnings	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -
Net Income	5,503.10	5,464.80	5,585.90	4,757.80	4,529.30	4,686.50	5,192.30	5,924.30	6,025.40	4,730.50	7,545.20
Pref. Dividends Other Adj	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -
NI to Common Incl Extra Items	5,503.10	5,464.80	5,585.90	4,757.80	4,529.30	4,686.50	5,192.30	5,924.30	6,025.40	4,730.50	7,545.20
Abnormal Losses (Gains)	(3.90)	8.00	-	38.90	235.10	58.20	(703.00)	(38.00)	34.00	(0.10)	(306.60)
Tax Effect on Abnormal Items	1.37	(2.80)	-	(13.62)	(82.29)	(20.37)	946.05	7.98	(91.14)	0.02	64.39
NI to Common Excl. Extra Items	5,500.57	5,470.00	5,585.90	4,783.09	4,682.12	4,724.33	5,435.35	5,894.28	5,968.26	4,730.42	7,302.99
Per Share Items											
Basic EPS	5.33	5.41	5.59	4.85	4.82	5.49	6.43	7.61	7.95	6.35	10.11
Basic EPS Excl. Extra Items	5.33	5.41	5.59	4.85	4.82	5.49	6.43	7.61	7.95	6.35	10.11
Weighted Avg. Basic Shares Out.	1,032.10	1,010.10	998.40	980.50	939.40	854.40	807.40	778.20	758.10	744.60	746.30
Diluted EPS	5.27	5.36	5.55	4.82	4.80	5.44	6.37	7.54	7.88	6.31	10.04
Diluted EPS Excl. Extra Items	5.27	5.36	5.55	4.82	4.80	5.44	6.37	7.54	7.88	6.31	10.04
Weighted Avg. Diluted Shares Out.	1,044.90	1,020.20	1,006.00	986.30	944.60	861.20	815.50	785.60	764.90	750.10	751.80
Normalized Basic EPS	5.26	5.36	5.55	4.82	4.97	5.70	6.66	7.90	7.84	6.05	9.28
Normalized Diluted EPS	5.27	5.37	5.55	4.85	4.96	5.48	6.67	7.50	7.81	6.31	9.72
Dividends per Share Payout Ratio %	47.42 53.00	53.00 55.76	55.76 67.59	67.59 71.31	71.31 65.25	65.25 59.70	59.70 54.96	54.96 59.45	59.45 79.34	79.34 51.94	51.94
Supplemental Items											
EBITA	8,615.10	8,690.90	8,850.60	8,054.40	7,263.20	7,870.30	9,688.60	9,001.70	10,902.30	9,085.30	12,253.70
EBIT	8,529.70	8,604.60	8,764.30	7,949.20	7,145.50	7,744.50	9,552.70	8,822.60	9,069.80	7,324.00	10,356.00
As Reported Total Revenue*	27,006.00	27,567.00	28,105.70	27,441.30	25,413.00	24,621.90	22,820.40	21,257.90	21,364.40	19,207.80	23,222.90
Effective Tax Rate %	31.32	32.36	31.92	35.46	30.91	31.74	39.44	24.20	24.85	22.96	17.34
Normalized Net Income	5,500.57	5,470.00	5,585.90	4,783.09	4,682.12	4,724.33	5,435.35	5,894.28	5,968.26	4,730.42	7,302.99
Interest Capitalized	14.00	16.10	15.60	14.80	9.40	7.10	5.30	5.60	7.40	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	86.20	93.40	89.10	112.80	110.00	131.30	117.50	125.10	109.60	92.40	139.20
Stock-Based Comp., Total	86.20	93.40	89.10	112.80	110.00	131.30	117.50	125.10	109.60	92.40	139.20

Ticker:	MCD US EQUITY
Period Type	Annuals

MCD US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

McDonald's Corp

Sector: Productos de consumo no básic Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	2,335.70	2,336.10	2,798.70	2,077.90	7,685.50	1,223.40	2,463.80	866.00	898.50	3,449.10	4,709.20
Short Term Investments	-	-	-	-	-	-	-	-	-	-	-
Total Cash & ST Investments	2,335.70	2,336.10	2,798.70	2,077.90	7,685.50	1,223.40	2,463.80	866.00	898.50	3,449.10	4,709.20
Accounts & Notes Receivable	1,334.70	1,375.30	1,319.80	1,214.40	1,298.70	1,474.10	1,976.20	2,441.50	2,224.20	2,110.30	1,872.40
Total Receivables	1,334.70	1,375.30	1,319.80	1,214.40	1,298.70	1,474.10	1,976.20	2,441.50	2,224.20	2,110.30	1,872.40
Inventories	116.80	121.70	123.70	110.00	100.10	58.90	58.80	51.10	50.20	51.10	55.60
Prepaid Exp.	615.80	1,089.00	807.90	783.20	558.70	565.20	828.40	694.60	385.00	632.70	511.30
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	-	1,527.00	-	-	-	-	-
Total Current Assets	4,403.00	4,922.10	5,050.10	4,185.50	9,643.00	4,848.60	5,327.20	4,053.20	3,557.90	6,243.20	7,148.50
Net Property, Plant & Equipment	22,834.50	24,677.20	25,747.30	24,557.50	23,117.60	21,257.60	22,448.30	22,842.70	37,421.20	38,785.90	38,272.60
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	5,752.40	5,787.20	5,828.90	5,484.40	5,178.10	4,917.70	6,028.20	5,915.30	6,531.70	7,597.70	8,433.20
Total Assets	32,989.90	35,386.50	36,626.30	34,227.40	37,938.70	31,023.90	33,803.70	32,811.20	47,510.80	52,626.80	53,854.30
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	366.60	-	-	-	-	77.20	-	-	680.10	2,945.10	705.50
Accounts Payable	961.30	1,141.90	1,086.00	860.10	874.70	756.00	924.80	1,207.90	988.20	741.30	1,006.80
Curr. Income Taxes Payable	262.20	298.70	215.50	166.80	154.80	267.20	265.80	228.30	331.70	741.10	360.70
Other Current Liabilities	1,919.10	1,962.50	1,868.50	1,721.00	1,920.90	2,367.90	1,700.00	1,537.30	1,621.00	1,753.70	1,947.00
Total Current Liabilities	3,509.20	3,403.10	3,170.00	2,747.90	2,950.40	3,468.30	2,890.60	2,973.50	3,621.00	6,181.20	4,020.00
Long-Term Debt	12,133.80	13,632.50	14,129.80	14,935.70	24,122.10	25,878.50	29,536.40	31,075.30	46,875.90	48,518.10	48,643.60
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	627.80	660.60	702.00	738.30
Other Non-Current Liabilities	2,956.70	3,057.30	3,316.80	3,690.40	3,778.30	3,881.40	4,644.70	4,393.00	4,563.60	5,050.40	5,053.40
Total Liabilities	18,599.70	20,092.90	20,616.60	21,374.00	30,850.80	33,228.20	37,071.70	39,069.60	55,721.10	60,451.70	58,455.30
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	5,503.90	5,795.50	6,010.70	6,255.70	6,550.00	6,774.50	7,089.00	7,392.60	7,670.50	7,920.20	8,248.20
Retained Earnings	36,707.50	39,278.00	41,751.20	43,294.50	44,594.50	46,222.70	48,325.80	50,487.00	52,930.50	53,908.10	57,534.70
Treasury Stock	(28,270.90)	(30,576.30)	(32,179.80)	(35,177.10)	(41,176.80)	(52,108.60)	(56,504.40)	(61,528.50)	(66,328.60)	(67,066.40)	(67,810.20)
Comprehensive Inc. and Other	449.70	796.40	427.60	(1,519.70)	(2,879.80)	(3,092.90)	(2,178.40)	(2,609.50)	(2,482.70)	(2,586.80)	(2,573.70)
Total Common Equity	14,390.20	15,293.60	16,009.70	12,853.40	7,087.90	(2,204.30)	(3,268.00)	(6,258.40)	(8,210.30)	(7,824.90)	(4,601.00)
Total Equity	14,390.20	15,293.60	16,009.70	12,853.40	7,087.90	(2,204.30)	(3,268.00)	(6,258.40)	(8,210.30)	(7,824.90)	(4,601.00)
Total Liabilities And Equity	32,989.90	35,386.50	36,626.30	34,227.40	37,938.70	31,023.90	33,803.70	32,811.20	47,510.80	52,626.80	53,854.30
Supplemental Items											
Total Shares Out. on Filing Date	1,021.40	1,002.70	990.40	962.90	906.80	819.30	794.10	767.10	746.30	745.40	745.00
Total Shares Out. on Balance Sheet Date	1,021.40	1,002.70	990.40	962.90	906.80	819.30	794.10	767.10	746.30	745.40	745.00
Book Value/Share	14.09	15.25	16.16	13.35	7.82	(2.69)	(4.12)	(8.16)	(11.00)	(10.50)	(6.18)
Tangible Book Value	11,737.00	12,489.60	13,137.00	10,118.10	4,571.60	(4,540.80)	(5,647.70)	(8,589.90)	(10,887.70)	(10,598.00)	(7,383.50)
Tangible Book Value/Share	11.49	12.46	13.26	10.51	5.04	(5.54)	(7.11)	(11.20)	(14.59)	(14.22)	(9.91)
Total Debt	12,500.40	13,632.50	14,129.80	14,935.70	24,122.10	25,955.70	29,536.40	31,075.30	47,556.00	51,463.20	49,349.10
Net Debt	10,164.70	11,296.40	11,331.10	12,857.80	16,436.60	24,732.30	27,072.60	30,209.30	46,657.50	48,014.10	44,639.90
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-
Full Time Employees	-	-	-	420,000.00	420,000.00	375,000.00	235,000.00	210,000.00	205,000.00	200,000.00	200,000.00

Ticker: MCD US EQUITY	Sort Ascend	Currency Selection	Reporting	Change	USD
Period Type: Annuals	Consolidated: Yes	Accounting Standard: Mixed			

McDonald's Corp

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	5,503.10	5,464.80	5,585.90	4,757.80	4,529.30	4,686.50	5,192.30	5,924.30	6,025.40	4,730.50	7,545.20
Depreciation & Amort., Total	1,415.00	1,488.50	1,585.10	1,644.50	1,555.70	1,516.50	1,363.40	1,482.00	1,617.90	1,751.40	1,868.10
Other Non-Cash Adj	192.00	135.90	141.10	391.60	286.20	(310.40)	(24.00)	33.10	180.30	(4.60)	(726.00)
Changes in Non-Cash Capital	40.00	(123.10)	(191.40)	(63.60)	167.90	167.00	(980.50)	(472.70)	298.50	(212.10)	454.20
Cash from Ops.	7,150.10	6,966.10	7,120.70	6,730.30	6,539.10	6,059.60	5,551.20	6,966.70	8,122.10	6,265.20	9,141.50
Capital Expenditure	(2,729.80)	(3,049.20)	(2,824.70)	(2,583.40)	(1,813.90)	(1,821.10)	(1,853.70)	(2,741.70)	(2,393.70)	(1,640.80)	(2,040.00)
Sale of Property, Plant, and Equipment	511.40	394.70	440.10	403.10	554.20	1,058.50	2,738.60	691.20	492.00	103.70	302.40
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	-	-	-	-	-	-	-	-	-	37.60	-
Invest. in Marketable & Equity Secur.	-	-	-	-	-	-	-	-	-	-	-
Other Investing Activities	(352.50)	(512.80)	(289.20)	(124.60)	(160.30)	(219.00)	(322.90)	(404.60)	(1,169.40)	(46.30)	(428.10)
Cash from Investing	(2,570.90)	(3,167.30)	(2,673.80)	(2,304.90)	(1,420.00)	(981.60)	562.00	(2,455.10)	(3,071.10)	(1,545.80)	(2,165.70)
Net Short Term Debt Issued/Repaid	260.60	(117.50)	(186.50)	510.40	589.70	(286.20)	(1,050.30)	95.90	799.20	(893.10)	15.10
Long-Term Debt Issued	1,367.30	2,284.90	1,417.20	1,540.60	10,220.00	3,779.50	4,727.50	3,794.50	4,499.00	5,543.00	1,154.40
Long-Term Debt Repaid	(624.00)	(962.80)	(695.40)	(548.10)	(1,054.50)	(822.90)	(1,649.40)	(1,759.60)	(2,061.90)	(2,411.70)	(2,240.00)
Total Debt Issued/Repaid	1,003.90	1,204.60	535.30	1,502.90	9,755.20	2,670.40	2,027.80	2,130.80	3,236.30	2,238.20	(1,070.50)
Pref. Dividends Paid	(2,609.70)	(2,896.60)	(3,114.60)	(3,216.10)	(3,230.30)	(3,058.20)	(3,089.20)	(3,255.90)	(3,581.90)	(3,752.90)	(3,918.60)
Total Dividends Paid	(2,609.70)	(2,896.60)	(3,114.60)	(3,216.10)	(3,230.30)	(3,058.20)	(3,089.20)	(3,255.90)	(3,581.90)	(3,752.90)	(3,918.60)
Increase in Capital Stocks	446.50	470.90	325.90	306.30	368.30	299.40	456.80	403.20	350.50	295.50	285.70
Decrease in Capital Stocks	(3,363.10)	(2,615.10)	(1,777.80)	(3,198.60)	(6,099.20)	(11,171.00)	(4,685.70)	(5,207.70)	(4,976.20)	(907.80)	(845.50)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(108.10)	37.80	46.90	(540.70)	(305.50)	(106.70)	243.50	(179.80)	(47.20)	(41.80)	(166.80)
Cash from Financing	(4,630.50)	(3,798.40)	(3,984.30)	(5,146.20)	488.50	(11,366.10)	(5,046.80)	(6,109.40)	(5,018.50)	(2,168.80)	(5,715.70)
Net Change in Cash	(51.30)	0.40	462.60	(720.80)	5,607.60	(6,288.10)	1,066.40	(1,597.80)	32.50	2,550.60	1,260.10
Supplemental Items											
Cash Interest Paid	489.30	533.70	532.70	573.20	640.80	873.50	885.20	959.60	1,066.50	1,136.00	1,197.30
Cash Taxes Paid	2,056.70	2,447.80	2,546.00	2,388.30	1,985.40	2,387.50	2,786.30	1,734.40	1,589.70	1,441.90	2,403.90
Free Cash Flow	4,420.30	3,916.90	4,296.00	4,146.90	4,725.20	4,238.50	3,697.50	4,225.00	5,728.40	4,624.40	7,101.50
Change in Net Working Capital	-	-	-	-	-	-	-	-	-	(212.10)	-

Ticker: MCD US EQUITY

Sort Ascend

Period Type: Annuals

Consolidated Yes

Accounting: Mixed

McDonald's Corp

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
TEV / LTM Total Revenue	Close	4.2x	3.6x	3.8x	3.8x	4.9x	5.1x	7.2x	7.8x	9.1x	10.8x	10.5x
	Average	4.0x	3.9x	3.9x	3.8x	3.9x	4.8x	5.9x	6.9x	8.5x	9.2x	11.6x
	High	4.7x	4.2x	4.2x	4.0x	4.9x	5.2x	7.2x	7.9x	9.3x	10.8x	12.9x
	Low	3.5x	3.5x	3.7x	3.5x	3.6x	4.3x	5.0x	6.3x	7.7x	7.0x	10.5x
TEV / LTM EBITDA	Close	11.3x	9.9x	10.4x	10.7x	14.2x	13.4x	15.0x	16.2x	15.8x	19.7x	17.7x
	Average	11.0x	10.5x	10.8x	10.3x	11.3x	14.0x	15.7x	14.4x	17.6x	16.0x	21.1x
	High	12.8x	11.5x	11.4x	11.0x	14.4x	15.2x	17.7x	16.2x	19.2x	19.7x	23.6x
	Low	9.7x	9.5x	10.1x	9.4x	10.3x	12.5x	13.4x	13.3x	15.9x	12.1x	17.8x
TEV / LTM EBIT	Close	13.2x	11.6x	12.3x	13.0x	17.3x	16.1x	17.1x	18.9x	20.2x	26.5x	22.5x
	Average	12.9x	12.2x	12.6x	12.1x	13.6x	17.0x	18.8x	16.5x	20.5x	20.5x	28.4x
	High	15.0x	13.4x	13.4x	13.1x	17.5x	18.5x	21.1x	18.9x	22.5x	26.5x	31.7x
	Low	11.4x	11.1x	11.8x	11.1x	12.4x	15.2x	16.0x	15.2x	18.6x	15.5x	22.5x
Price / LTM EPS	Close	19.0x	16.4x	17.5x	19.3x	23.8x	22.2x	25.8x	23.7x	25.3x	34.0x	27.6x
	Average	18.2x	17.6x	18.1x	17.4x	20.7x	24.2x	27.1x	24.9x	26.4x	25.8x	37.1x
	High	21.9x	19.3x	19.3x	19.3x	24.8x	26.5x	31.8x	28.4x	29.5x	34.0x	42.6x
	Low	15.8x	16.0x	16.7x	15.9x	18.3x	22.2x	21.8x	22.2x	23.2x	17.6x	27.6x
Price / Book Value	Close	7.1x	5.8x	6.0x	7.0x	15.1x	--	--	--	--	--	--
	Average	6.0x	6.6x	6.4x	6.0x	7.5x	15.4x	--	--	--	--	--
	High	7.3x	7.2x	6.8x	7.0x	15.1x	16.8x	--	--	--	--	--
	Low	5.2x	5.8x	5.9x	5.5x	6.7x	14.1x	--	--	--	--	--
Price / Tangible Book Value	Close	8.7x	7.1x	7.3x	8.9x	23.4x	--	--	--	--	--	--
	Average	7.3x	8.0x	7.8x	7.3x	9.6x	23.8x	--	--	--	--	--
	High	8.8x	8.9x	8.3x	8.9x	23.4x	26.1x	--	--	--	--	--
	Low	6.4x	7.1x	7.2x	6.7x	8.4x	21.9x	--	--	--	--	--
Price / Cash Flow	Close	14.5x	12.8x	13.6x	13.7x	17.0x	17.2x	25.0x	19.8x	18.4x	25.5x	21.9x
	Average	14.1x	13.4x	14.1x	13.5x	14.6x	17.3x	21.0x	24.1x	22.1x	18.8x	27.9x
	High	16.9x	14.7x	15.0x	14.5x	17.5x	18.9x	25.0x	27.5x	24.7x	25.5x	31.9x
	Low	12.2x	12.1x	13.0x	12.4x	12.9x	15.9x	16.8x	19.8x	18.4x	12.8x	21.9x
TEV / LTM FCF	Close	23.4x	22.7x	22.6x	22.2x	23.5x	24.5x	37.6x	32.7x	26.2x	34.6x	28.2x
	Average	21.3x	21.6x	25.1x	22.4x	23.7x	23.9x	30.0x	36.2x	36.5x	26.6x	37.7x
	High	25.5x	23.8x	26.7x	24.1x	28.4x	26.2x	37.6x	41.3x	40.7x	34.6x	43.2x
	Low	18.4x	19.6x	22.6x	20.6x	21.0x	22.0x	24.1x	32.4x	26.2x	18.1x	28.2x
Dividend Yield	Close	2.5	3.3	3.2	3.5	2.9	3.0	2.2	2.4	2.4	2.3	2.0
	Average	2.7	2.7	3.0	3.2	3.3	2.9	2.5	2.3	2.1	2.4	2.2
	High	3.1	3.3	3.2	3.5	3.7	3.1	3.0	2.6	2.4	3.5	2.5
	Low	2.2	2.5	2.8	3.0	2.7	2.6	2.1	2.0	1.9	2.1	1.9

Ticker:	MCD US EQUITY
Period Type:	Quarters

MCD US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
------------	-------

McDonald's Corp

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

Ratios	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
For the Fiscal Period Ending	31/03/2020	30/06/2020	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021	31/03/2022	30/06/2022	30/09/2022
Profitability											
Return on Assets	12.0%	9.9%	10.2%	9.4%	10.2%	13.5%	14.1%	14.2%	13.9%	12.0%	11.7%
Return on Capital	16.3%	14.0%	14.7%	13.7%	14.3%	18.4%	19.2%	19.3%	19.2%	16.5%	16.3%
Return on Equity	--	--	--	--	--	--	--	--	--	--	--
Margin Analysis											
Gross Margin	51.1%	47.6%	54.9%	53.6%	53.4%	55.8%	56.4%	55.2%	55.1%	58.8%	59.7%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	54.7%	50.7%	49.6%	47.2%	49.4%	52.7%	53.1%	52.6%	51.7%	47.9%	47.6%
EBIT Margin	41.2%	37.9%	38.7%	38.1%	40.3%	44.3%	44.8%	44.6%	43.7%	39.9%	39.5%
Earnings from Cont. Ops Margin	35.9%	25.6%	46.6%	40.3%	44.5%	45.7%	48.2%	39.9%	40.8%	29.9%	47.1%
Net Income Margin	23.5%	12.9%	32.5%	25.9%	30.0%	37.7%	34.7%	27.3%	19.5%	20.8%	33.7%
Normalized Net Income Margin	24.7%	15.6%	31.0%	24.6%	27.8%	30.5%	32.8%	28.6%	29.6%	34.4%	35.8%
Free Cash Flow Margin	22.6%	-13.8%	47.1%	28.8%	34.3%	21.2%	34.1%	32.9%	30.6%	3.2%	32.4%
Asset Turnover											
Total Asset Turnover	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x	0.5x	0.5x	0.5x
Fixed Asset Turnover	0.6x	0.5x	0.5x	0.5x	0.5x	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x
Accounts Receivable Turnover	11.4x	7.9x	8.8x	8.9x	11.4x	9.3x	10.7x	11.7x	13.9x	12.9x	12.5x
Inventory Turnover	246.5x	214.5x	212.6x	181.4x	219.7x	219.0x	215.4x	194.6x	222.1x	226.0x	213.1x
Short Term Liquidity											
Current Ratio	1.9x	0.9x	1.1x	1.0x	1.2x	1.4x	1.3x	1.8x	1.1x	1.4x	1.6x
Quick Ratio	1.8x	0.8x	1.0x	0.9x	1.0x	1.2x	1.2x	1.6x	0.9x	1.1x	1.4x
Cash from Ops. To Curr Liab	1.3x	0.4x	0.6x	0.6x	0.7x	0.8x	0.8x	1.2x	0.6x	0.5x	0.8x
Ave. Davs Sales Out.	32.1x	46.3x	41.6x	41.3x	31.9x	39.1x	34.2x	31.3x	26.2x	28.2x	29.2x
Ave. Davs Inventory Out.	1.5x	1.7x	1.7x	2.0x	1.7x	1.7x	1.9x	1.6x	1.6x	1.6x	1.7x
Ave. Davs Pavaible Out.	27.8x	26.2x	30.5x	34.4x	26.4x	24.4x	26.3x	30.7x	24.0x	26.1x	28.7x
Ave. Cash Conversion Cvcle	5.7x	21.7x	12.9x	8.9x	7.2x	17.4x	9.6x	2.5x	3.8x	3.7x	2.1x
Long Term Solvency											
Total Debt/Equity	--	--	--	--	--	--	--	--	--	--	--
Total Debt/Capital	121.6%	122.3%	119.8%	117.9%	117.1%	113.4%	113.2%	110.3%	114.4%	115.5%	116.1%
LT Debt/Equity	--	--	--	--	--	--	--	--	--	--	--
LT Debt/Capital	117.4%	111.1%	111.8%	111.2%	113.3%	110.6%	110.4%	108.7%	112.7%	113.8%	114.5%
Total Liabilities/Total Assets	110.5%	104.4%	104.3%	103.1%	105.2%	103.6%	101.1%	101.1%	103.5%	105.9%	106.4%
EBIT / Interest Exp.	6.05x	3.01x	8.15x	6.94x	7.60x	9.08x	10.17x	8.11x	8.05x	5.89x	9.03x
FRITDA / Interest Fxn.	7.55x	4.35x	9.57x	8.44x	9.17x	10.64x	11.77x	9.74x	9.72x	7.48x	10.55x
(EBITDA-CAPEX) / Interest Exp.	5.83x	3.39x	8.31x	6.94x	7.89x	9.01x	10.06x	7.41x	8.32x	5.97x	8.81x
Total Debt/EBITDA	4.54x	5.28x	5.35x	5.67x	5.11x	4.30x	4.08x	4.04x	3.87x	4.21x	4.27x
Net Debt/EBITDA	4.07x	4.94x	4.97x	5.29x	4.80x	4.03x	3.72x	3.65x	3.68x	4.05x	4.01x
Altman Z Score	3.91	3.85	4.14	3.97	4.26	4.51	4.57	4.83	4.84	4.92	4.87
Growth Over Prior Year											
Total Revenue	(6.7%)	(30.5%)	(1.5%)	(7.1%)	8.7%	56.5%	14.5%	13.1%	10.6%	(7.9%)	(5.3%)
Gross Profit	(7.6%)	(38.3%)	(0.0%)	(2.6%)	13.6%	83.8%	17.7%	16.4%	14.1%	2.2%	0.1%
EBITDA	(26.7%)	(54.8%)	(8.1%)	(16.2%)	29.3%	127.5%	16.5%	10.4%	2.1%	(31.1%)	(6.5%)
FRITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	(19.1%)	(57.7%)	4.9%	(6.5%)	34.7%	180.0%	18.2%	11.9%	1.4%	(36.4%)	(7.5%)
Earnings from Cont. Ops.	(16.7%)	(68.1%)	9.6%	(12.4%)	38.9%	358.7%	22.0%	19.0%	(28.2%)	(46.5%)	(7.8%)
Net Income	(16.7%)	(68.1%)	9.6%	(12.4%)	38.9%	358.7%	22.0%	19.0%	(28.2%)	(46.5%)	(7.8%)
Normalized Net Income	(12.0%)	(62.3%)	4.2%	(10.6%)	22.2%	205.4%	20.9%	31.9%	17.9%	9.8%	3.6%
Diluted EPS before Extra	(14.5%)	(67.0%)	11.4%	(11.5%)	39.5%	353.8%	21.7%	18.5%	(27.8%)	(45.8%)	(6.3%)
Accounts Receivable	(14.9%)	38.8%	19.3%	(5.1%)	2.3%	(36.6%)	(23.6%)	(11.3%)	(3.4%)	1.6%	3.4%
Inventory	(4.2%)	(3.6%)	3.8%	1.8%	15.9%	12.2%	13.3%	8.8%	9.5%	(9.4%)	(13.4%)
Net PP&E	2.9%	2.2%	4.8%	3.6%	4.2%	4.1%	1.2%	(1.3%)	(1.0%)	(5.7%)	(8.1%)
Total Assets	8.8%	8.1%	10.7%	10.8%	1.1%	3.9%	4.0%	2.3%	(0.4%)	(5.1%)	(8.0%)
Tangible Book Value	38.0%	31.9%	1.5%	(2.5%)	(16.6%)	(29.5%)	(25.0%)	(30.3%)	(11.0%)	7.5%	11.7%
Common Equity	41.9%	39.0%	(1.5%)	(4.7%)	(22.1%)	(38.6%)	(33.0%)	(41.2%)	(17.2%)	9.7%	15.7%
Cash from Ops.	(24.5%)	(111.1%)	28.5%	5.5%	37.4%	(91.3%)	(10.9%)	34.8%	0.4%	(64.3%)	(7.0%)
Capital Expenditures	(6.4%)	(49.0%)	(28.9%)	(36.7%)	(23.6%)	58.2%	28.5%	48.4%	8.8%	(9.3%)	5.9%
Levered Free Cash Flow	(29.3%)	(139.0%)	46.7%	32.2%	65.0%	(341.4%)	(17.0%)	29.4%	(1.3%)	(85.6%)	(10.1%)
Unlevered Free Cash Flow	(78.5%)	(425.6%)	87.9%	155.7%	497.1%	(119.8%)	(28.8%)	67.3%	(10.8%)	(396.2%)	(22.9%)
Dividend per Share	7.8%	7.8%	7.8%	3.2%	3.2%	3.2%	113.6%	7.0%	7.0%	7.0%	(48.3%)

CAGR Over Two Years

Total Revenue	(4.2%)	(16.2%)	0.5%	1.4%	1.0%	4.3%	6.2%	5.2%	9.6%	23.3%	4.1%
Gross Profit	(7.4%)	(19.7%)	2.7%	2.8%	2.5%	6.5%	8.5%	6.5%	13.9%	37.1%	8.5%
EBITDA	(8.1%)	(27.3%)	3.1%	4.7%	(2.6%)	1.4%	3.4%	(3.8%)	14.9%	25.2%	4.3%
EBITA	--	--	--	--	--	--	--	--	--	--	--
FRIT	(11.1%)	(34.8%)	2.7%	3.5%	4.4%	8.8%	11.3%	2.3%	16.9%	33.5%	4.6%
Earnings from Cont. Ops.	(10.3%)	(43.1%)	3.8%	(1.4%)	7.6%	21.0%	15.6%	2.1%	(0.1%)	56.7%	6.0%
Net Income	(10.3%)	(43.1%)	3.8%	(1.4%)	7.6%	21.0%	15.6%	2.1%	(0.1%)	56.7%	6.0%
Normalized Net Income	(5.0%)	(36.8%)	3.1%	(6.3%)	3.7%	7.4%	12.2%	8.6%	20.1%	83.1%	11.9%
Diluted EPS before Extra	(7.6%)	(41.5%)	5.8%	0.5%	9.2%	22.4%	16.4%	2.4%	0.3%	56.9%	6.8%
Accounts Receivable	(6.8%)	13.4%	2.7%	(7.0%)	(6.7%)	(6.2%)	(4.5%)	(8.2%)	(0.6%)	(19.8%)	(11.1%)
Inventory	(14.7%)	(7.3%)	2.7%	0.0%	5.4%	4.0%	8.4%	5.2%	12.6%	0.8%	(0.9%)
Net PP&F	27.0%	28.3%	28.8%	30.3%	3.5%	3.1%	3.0%	1.1%	1.6%	(1.0%)	(3.5%)
Total Assets	22.5%	23.6%	22.0%	26.6%	4.9%	6.0%	7.3%	6.5%	0.3%	(0.7%)	(2.2%)
Tangible Book Value	37.9%	24.2%	17.6%	12.7%	7.3%	(3.6%)	(12.7%)	(17.6%)	(13.8%)	(12.9%)	(8.4%)
Common Equity	40.3%	27.2%	11.7%	11.8%	5.1%	(7.6%)	(18.8%)	(25.1%)	(19.7%)	(18.0%)	(12.0%)
Cash from Ops.	(3.1%)	--	9.1%	14.8%	2.5%	(5.1%)	7.0%	18.8%	17.5%	--	(9.0%)
Capital Expenditures	(6.6%)	(29.4%)	(25.5%)	(27.2%)	(15.4%)	(10.2%)	(4.4%)	(3.1%)	(8.8%)	19.8%	16.7%
Levered Free Cash Flow	(1.3%)	--	20.1%	54.9%	8.0%	(2.9%)	10.3%	30.8%	27.6%	--	(13.6%)
Unlevered Free Cash Flow	(32.9%)	397.1%	28.0%	--	13.2%	(19.6%)	15.7%	106.8%	130.7%	(23.3%)	(25.9%)
Dividend per Share	11.2%	11.2%	11.2%	5.5%	5.5%	5.5%	51.7%	5.1%	5.1%	5.1%	5.1%

CAGR Over Three Years

Total Revenue	(6.0%)	(14.6%)	(2.0%)	(0.2%)	(0.1%)	3.2%	4.9%	5.2%	4.1%	1.9%	2.2%
Gross Profit	(0.3%)	(12.9%)	1.8%	2.2%	2.7%	6.3%	7.4%	7.1%	6.2%	5.1%	5.6%
EBITDA	(3.6%)	(19.3%)	(4.8%)	1.6%	3.0%	6.3%	7.4%	6.6%	(1.1%)	(10.9%)	0.0%
EBITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	(5.9%)	(25.2%)	(6.4%)	(0.0%)	2.1%	6.0%	7.3%	6.2%	3.4%	(9.0%)	4.7%
Earnings from Cont. Ops.	(3.1%)	(29.7%)	(2.2%)	25.4%	3.8%	14.0%	9.5%	5.0%	(6.0%)	(7.8%)	7.2%
Net Income	(3.1%)	(29.7%)	(2.2%)	25.4%	3.8%	14.0%	9.5%	5.0%	(6.0%)	(7.8%)	7.2%
Normalized Net Income	(0.3%)	(24.0%)	5.7%	(2.1%)	3.3%	6.8%	8.7%	5.0%	8.3%	8.2%	9.3%
Diluted EPS before Extra	0.0%	(27.4%)	0.4%	28.4%	6.0%	15.8%	10.8%	6.2%	(4.9%)	(6.7%)	8.3%
Accounts Receivable	8.2%	25.1%	15.1%	2.2%	(3.9%)	(6.6%)	(6.9%)	(8.5%)	(5.6%)	(3.7%)	(2.0%)
Inventory	(11.7%)	(9.1%)	(6.6%)	(4.6%)	(5.6%)	(1.2%)	6.1%	2.9%	6.7%	(0.7%)	0.6%
Net PP&E	20.0%	19.3%	19.5%	20.0%	18.9%	19.7%	18.8%	18.8%	2.0%	0.1%	(0.8%)
Total Assets	16.3%	15.1%	15.9%	15.9%	14.9%	16.6%	15.7%	18.0%	3.1%	2.2%	1.9%
Tangible Book Value	44.5%	44.9%	26.9%	26.0%	13.8%	2.9%	(1.7%)	(4.0%)	0.8%	(0.0%)	(5.2%)
Common Equity	66.0%	67.9%	34.6%	33.8%	15.3%	(0.2%)	(5.8%)	(9.7%)	(2.9%)	(2.2%)	(8.6%)
Cash from Ops.	0.0%	(156.0%)	20.4%	21.6%	8.9%	9.0%	1.9%	20.8%	1.8%	(31.5%)	2.1%
Capital Expenditures	4.1%	(6.1%)	(2.2%)	(10.2%)	(12.6%)	(7.6%)	(10.7%)	(7.7%)	(8.0%)	(9.9%)	(1.1%)
Levered Free Cash Flow	(1.6%)	(185.0%)	26.2%	48.3%	17.1%	19.8%	6.2%	45.9%	4.8%	(48.6%)	3.1%
Unlevered Free Cash Flow	(27.3%)	(359.1%)	46.7%	(219.5%)	39.1%	(269.9%)	5.3%	(255.1%)	4.6%	(224.2%)	1.0%
Dividend per Share	10.0%	10.0%	10.0%	8.5%	8.5%	8.5%	38.3%	6.0%	6.0%	6.0%	6.0%

CAGR Over Five Years

Total Revenue	(4.6%)	(10.4%)	(3.9%)	(3.5%)	(2.8%)	(1.7%)	(0.7%)	(0.1%)	(0.0%)	(1.1%)	0.4%
Gross Profit	1.8%	(6.4%)	2.8%	2.6%	3.4%	4.9%	5.0%	5.3%	5.1%	4.4%	4.5%
EBITDA	3.6%	(9.2%)	4.2%	2.8%	4.8%	7.1%	6.6%	4.2%	3.4%	(3.8%)	(1.2%)
EBITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	4.1%	(12.3%)	4.5%	2.6%	5.1%	7.7%	6.9%	4.0%	2.6%	(5.7%)	(2.1%)
Earnings from Cont. Ops.	6.4%	(16.6%)	6.1%	2.7%	6.4%	15.2%	11.0%	6.5%	(1.9%)	(3.2%)	1.0%
Net Income	6.4%	(16.6%)	6.1%	2.7%	6.4%	15.2%	11.0%	6.5%	(1.9%)	(3.2%)	1.0%
Normalized Net Income	5.5%	(13.8%)	5.1%	0.8%	5.5%	8.2%	8.8%	8.5%	7.4%	8.1%	8.1%
Diluted EPS before Extra	11.8%	(12.4%)	10.9%	7.0%	10.4%	18.7%	13.8%	8.6%	0.1%	(1.2%)	2.9%
Accounts Receivable	9.2%	19.3%	16.1%	10.2%	8.3%	7.4%	6.3%	4.9%	4.6%	4.7%	3.8%
Inventory	(16.9%)	(16.1%)	(14.9%)	(12.6%)	(13.5%)	(11.4%)	(11.2%)	(1.1%)	(2.7%)	(5.2%)	(4.3%)
Net PP&E	9.5%	9.2%	10.0%	10.9%	10.3%	10.9%	10.6%	12.5%	12.3%	10.7%	9.7%
Total Assets	9.5%	7.4%	9.0%	6.8%	8.6%	9.4%	10.2%	11.7%	9.6%	8.5%	8.3%
Tangible Book Value	(211.8%)	(214.1%)	(219.2%)	(223.0%)	(255.5%)	39.5%	17.8%	12.3%	17.5%	18.2%	11.4%
Common Equity	(196.0%)	(197.8%)	(200.4%)	(202.0%)	(213.4%)	(255.4%)	28.4%	15.9%	24.2%	26.1%	13.6%
Cash from Ops.	(1.9%)	(167.6%)	8.6%	7.6%	4.0%	6.8%	3.1%	26.8%	6.7%	(12.6%)	7.6%
Capital Expenditures	4.2%	(6.0%)	(1.1%)	(4.8%)	(1.2%)	6.5%	4.4%	0.5%	(1.3%)	3.5%	5.0%
Levered Free Cash Flow	(4.0%)	(186.1%)	10.7%	14.2%	5.3%	6.9%	2.8%	69.0%	9.2%	(26.6%)	8.5%
Unlevered Free Cash Flow	(23.0%)	(238.3%)	16.8%	(282.7%)	6.7%	16.0%	0.9%	(208.6%)	15.4%	(259.2%)	11.6%
Dividend per Share	8.0%	8.0%	8.0%	7.7%	7.7%	7.7%	24.6%	8.0%	8.0%	8.0%	8.0%

Ticker: **MCD US EQUITY** MCD US EQUITY Ascend Currency Reporting Change USD
 Period Type: **Annuals** Consolidated Yes Accounting Mixed

McDonald's Corp

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE											
Revenue by Product											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue	27,006.00	27,567.00	28,105.70	27,441.30	25,413.00	24,621.90	22,820.40	21,257.90	21,364.40	19,207.80	23,222.90
Franchised Operated	18,292.80	18,602.50	18,875.00	18,169.00	16,488.00	15,295.00	12,719.00	11,012.00	11,656.00	10,726.00	13,085.40
Company Operated	8,713.20	8,964.50	9,231.00	9,272.00	8,925.00	9,327.00	10,102.00	10,012.90	9,421.00	8,139.00	9,787.40
Other	-	-	-	-	-	-	-	233.00	287.40	342.80	350.10
Comparable Sales	-	-	-	-	-	-	-	-	-	-	-
Guest Counts	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography											
For the Fiscal Period Ending											
	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue	27,006.00	27,567.00	28,105.70	27,441.30	25,413.00	24,621.90	22,820.40	21,257.90	21,364.40	19,207.80	23,222.90
International Operated Markets	10,886.00	10,827.00	8,851.00	8,651.00	8,558.90	8,253.00	8,006.00	11,507.00	11,398.00	9,462.00	12,094.00
U.S	8,529.00	8,814.00	8,536.00	8,544.00	7,614.90	7,223.00	7,340.30	7,666.00	7,843.00	7,656.00	8,710.40
U.S	6,019.00	6,391.00	7,043.00	6,845.00	6,172.80	6,161.00	5,533.00	1,852.00	1,836.00	1,747.00	2,068.00
U.S	1,572.00	1,535.00	3,676.00	3,401.00	3,066.40	2,985.00	1,941.00	233.00	288.00	342.80	350.00
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

